EMPLOYEE PERFORMANCE

REVIEW AND PLANNING FORM



NEW YORK UNIVERSITY MEDICAL CENTER

HOW TO USE THE CRITERIA-BASED PERFORMANCE REVIEW AND PLANNING FORM
This performance review and planning form has been designed specifically for the position held by

the employee being evaluated. Please make sure you are using the correct evaluation form based on the employee's position description. The position title is listed at the top of each page of the appraisal form.

The criteria-based performance appraisal form is comprised of two sections.

If YES, until what date?

Section I - consists of the performance criteria which are taken directly from the employee's position description. The employee should be rated on each performance criteria utilizing the following rating scale:

Performance Definitions

policy?

3

2

1

N/A

* Exceeds requirements performance regularly exceeds normal expectations and job requirements. Meets requirements -Performance regularly meets normal expectations and job requirements. * Fails to meet Does not apply requirements Performance fails to meet normal expectations and job requirements.

* Any rating above and/or below "2" MUST be accompanied by an explanatory statement in the COMMENTS column.

After rating the employee on each performance criteria, a "Performance Summary" rating must be given on your assessment of this employee's overall level of performance.

Section II - consists of a PLAN OF ACTION/GOALS for employee development and/or improvement. Complete the first column by listing the areas where the employee can:

- develop his/her capabilities for future opportunities and growth (ex., skills training, continuing education, etc.)
- improve areas of weakness in order to correct deficiencies in performance.

Next establish mutually agreed upon (between supervisor and employee) steps the employee is expected to take in order to achieve the stated goals and the date(s) by which the employee is expected to complete these steps.

A FOLLOW-UP PLAN may be necessary in order to monitor the progress of the employee in achieving the goals listed. This usually occurs after a short term has elapsed following the formal evaluation (2-3 months). The purpose is to guide the employee in achieving the stated goals. The date(s) of subsequent meetings and their outcome should be documented.

(1 - copy to Employee, 1 - copy for departmental files, 1 - copy to Personnel)

76-18 (XIV) 3/88

Wame of Employee: Nobert Chephen # SPV-16001/03 **ERRORMANCE CRITERIA: **SCHEDULING STAFF **A. Defines the expected outcome and time of completion of daily we duties to the employee. **Clearly communicates the objective of the assignment to the employee. **Clearly communicates the objective of the assignment to the employee. **C. Institutes appropriate follow-up with the employee to ensure that the desired outcome is reached. **D. Assigns work in order to accomplish goals in a timely fashion and makes allowances for individual initiative. **E. Solicits feedback from the employee to ensure the assignment fashion and makes recomplished. **C. Allocates resources appropriately so that the task can be accomplished. **C. Informs the employees of their assignment immediately upon reporting to work or in advance. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. Conducts patient interviews to ascertain quality of service. **T. STAPE EMPLIANTION, COUNSELING AND PERSONNEL RELATED **T. STAPE EMPLIANTION COUNSELING	Supervisor-Building Service Building Service	N/A COMMENTS	7	activities and productioning.	go an excellent fullew up	ort proting	1 1	1	1	1	3		Hullans Hy direciplinani	phraeo	Dee un uculled ghe eventing	1 Ours the follow standardo.	I ,
No Pare of B. P.	obert Stephen	3 2	HEDULING STAFF	outcome and time of e.	the objective of the	stitutes appropriate follow-up with the employee to ensure	to acco	to ensure the	ocates resoures appropriately so that the task can be	10 E	s equitably.	to ascertain quality of	UATION, COUN	counsel fashion.	clearly what his/ the standards of	performance to the	
	Name of	PERFORMA	1.			<i>:</i>	D.	[<u>.</u>	1 1	. 1		I. ST		1 1 t	, ,	

SPV-16001/0S1 Supervisor-Building Service Building Service

PISI	REORI	PERFORMANCE CRITERIA:	2 1 N/A	N/A	COMMENTS
11.		STAFF EVALUATION, COUNSELING AND PERSONNEL RELATED (CONL'd)	<u> </u>	.	The Lorish Line
;	Ω.	Disciplines subordinates, when necessary, in accordance with Human Resources policies and procedures and the Collective Bargaining Agreement.			mis a firm, tain way
; ;		Brings to the employee's attention areas of performance needing improvement as soon as they are recognized with a plan and a time frame for correction.	i		long prompt.
: 1 : 2 :	- ft. 1	: O M 0	i		Olivary on time
III.		STAFF DEVELOPMENT	i	1	Machine Mill to Lill Their
1	÷.	Plans the training and development of staff in advance of implementation.			lythere employed worker his him-
	E	B. Trains staff members effectively and maintains detailed records of performance and training status of probationary	!	1	pult on handely.
,	ပ	Ensures that policies and procedures are up-to-date and are posted behind all attendants' closet doors.	i	-	
IV.	1 1 1	PLANNING AND PROCEDURE DEVELOPMENT			W. M. Line Lie J. Dr. VID
	÷	Communicates the need for new policies and procedures to superior in a timely manner.			are always presented by
	m.	Submits reports/plans, which are requestime.	<u> </u>	!	Asymptonia and make when
	Š	C. Develops short and long range plans for the accomplishment of goals; addresses all contingencies in a plan.		!!	·

SPV-16001/0S1 Supervisor-Building Service

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 - -	١٧.	PLANNING AND PROCEDURE DEVELOPMENT (cont'd)		The first party of the first party and the first party and the party and the first par
;	0	Communicates the reason for a to the supervisor within a re-	7	
;	E :	;	<u> </u>	- }
Α.		COST CONTAINMENT	· !	(1) The state of t
	ė,	A. Evaluates practices and identifies areas of excessive supply usage and equipment abuses which could lead to high costs.		It rights and so invest of the
;	<u></u>	r avoid overtime.	<u> </u>	Date a great sit reducing was hims
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	Ö.	Uses equipment efficiently and ensures that equipment is in good working condition, is cleaned and stored in a secure area.	<u></u>	- 1
IA	} ; ;	REPORTS/DOCUMENTATION		
, ;	× ;	A. Reports daily the activities of all employce under his/her supervision; also, any incidents that have occurred.	<u> </u>	the good happens with the manager.
		Composes related and required information in a neat and well written manner utilizing department forms whenever applicable.		
VII.	t ì	PERFORMANCE IMPROVEMENT	-	
	<i>i</i>	Tours each area regularly, covering each assigned area to observe cleaning crews and to determine compliance with instructions and quality of work.		of responsibility. He is oneywhere

Supervisor-Building Service # SPV-16001/0S1

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Will negitted by his authorizates Building Service COMMENTS そりなり N/N н other Medical Center personnel, patients, patient's families Encourages open communicatin among staff to resolve problems patients, analyzing, factual and objective data; is able to interpret and accordance with Federal with own supervisor, management, peers, staff, physicians Demonstrates good managerial judgement by conducting each Cooperates and communicates effectively and harmoniously policies/procedures in order to make a sound independent professional Inspects each area to ensure that all safety, health, consistent, and judgements which are based on gathering and Respects and maintains the confidentiality of all Communications are well thought out, effective and physicians and hospital related information. and the general public in a courteous and COMMUNICATIONS/RELATIONSHIPS WITH OTHERS firm, sanitation regulations are met in in his/her areas of responsibility (cont'd) aspect of supervision in a fair, City, and State regulations. JUDGEMENT/DECISION MAKING PERFORMANCE IMPROVEMENT objective manner. PERFORMANCE CRITERIA: informative. Makes good manner œ. ż Ξ. VI. [] . Ċ VII. ξ. ≃. ×

Demonstrates alertness and adaptability to changing patient

decision.

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and employee conditions; responds appropriately

l Supervisor-Building Service Building Service	1/A COMMENTS		alledup Hunding und	The water was the proper.	Others will be to be to	Anna Saman		Your enginized and disciplined	-	- !	Plans well and projecte	Lin advince. Due not wait	
# SPV-16001/0S1	JUDGEMENT/DECISION MAKING (cont'd)	-	Makes suggestions for positive changes.	B. Demonstrates independent thinking.	Readily accepts new re	Recognizes when help is needed by others and offers guidance	PLANNING AND TIME UTILIZATION	Work is thought out and planned in advance; is able to successfully implement plan.	Determines priorities; adheres to these priorities with	Demonstrates flexibility in adjusting to the fluctuating	and the work of the staff to achieve	Develops (in writing) programs to utilize equipment more efficiently. Ensures all programs are scheduled in an	
PERFO	IX.	D.	A. A.	B.		D.		۸.	В.	U ;		<u>.</u> Б]

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# SPV-16001/0S1	
PERFORMANCE CRITERIA:	ectaing service
JABILITY	2 1 N/A COMMENTS
A. Adheres to departmental and Medical Center guidelines concerning safety, rules of conduct, etc., as outlined in the Employee Staff Handbook.	
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AIII. ADDITIONAL PERFORMANCE STANDARDS	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
A. Adheres to departmental and Medical Center guidelines concerning safety, rules of conduct, etc., as outlined in the Employee Staff Handbook.	
B. Maintains a professional appearance; wears identification	

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I have read and discussed the contents of this gyaluation with my supervisor.

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is review accomplishes, to the best of my knowledge, a periodic performance evaluation baned on sition description for this employee; and attests to the credentials, physical, and mental pacity and competence of this employee.

Wpervisor's Signature

Date:

Dater

pt. Head Signature

CONFIDENTIAL

NEW YORK UNIVERSITY MEDICAL CENTER
DEPARTMENT OF EXILAR OF EXILAR

	20	2001 SPECIFIC COMPETENCY		
			- -	
DDOGG		. NAME:	11. Dobert Stephen	phen
LNOCKAM	COMPETENCY	VERIFICATION	SIGNATURE OF) DATE
PBAR System	Demonstrates knowledge of, and ability to accurately	Reads manuals and completes	VALIDATOR	
la (en riversitation en la	operate system	•	- Ald	(
Patients	Demonstrates empathy and sensitivity towards patients and their families	Attends customer service fraining programs		7-8-01
Third Party Payor	Demonstrates knowledge of		1,081/1	380
	third party payor operations/	Acetas insurance carriers, agreements, contracts, newsletters, etc.		
Patient's Rights	Demonstrates knowledge of patient's rights to privacy	Attends in-service program	Saladi	3-8-01
Record Retention	Demonstrates knowledge of	Reads procedural manual	Halak	3-8-01
	medical records procedures	יייייייייייייייייייייייייייייייייייייי		2-8-0)

₹C AGE SPECIFIC COMPETENCIES

Name of Employee: h. Stephen ss#: Cl	07-54-1732
Department: Building Service Job Title: Sui	ervisoi
Neonatal (0-1 year)	Meets Stan Yes No
Keeps potentially hazardous articles out of reach	
Provides information/explanations to parent/guardian	9 0
Pediatric (1-12 years)	
Gives directions in familiar, simple terms	
Maintains surveillance and prevents unsafe exploration	
Provides ongoing information/explanations to parent/guardian	. 🗖 🗖
Adolescent (13-18 years)	·
Gives directions in familiar, simple terms.	
Directs instructions/information to adolescent and parent/guardian	
Geriatric (70+ years of age)	
Speaks slowly and at an adequate volume as needed to ensure effective communication	
Directs instructions/information to family/companion as well as patient	
Comments:	
Supervisor's Signature: Modelog Date	: 3-8-01

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Exceeds performance standards Meets performance standards Fails to meet performance standards (check one) Dased on the ratings given or performance improvemen is your assessment of including areas indicated for each responsibility, this employee's overall " " CONTINUE DUMARY!

Please make any additional comments which you feel are relevant.

Mounth in the booker Gross Liver periors good comminication with his pease which elleghen nume the leasest lewing in an efficient and parphrecional willings leighen is a reliable and dependable supervisor. I am runa that when lary to given doturn, he ind don't and encure that it is done accurately the conducted today in a pafe aried consumer has been where in the order and efficient A. Chroson or consultanos bors to settlem of TE SE

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